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TCL ELECTRONICS HOLDINGS LIMITED

TCL 電子控股有限公司

(the “**Company**”)

(formerly known as TCL Multimedia Technology Holdings Limited

(TCL 多媒體科技控股有限公司))

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 JULY 2018

The Board is pleased to announce that the ordinary resolution proposed at the EGM for approving the Equity Transfer Agreement, the terms and the transactions contemplated thereunder was duly passed at the EGM held on 11 July 2018.

Reference is made to the notice of extraordinary general meeting (the “**Notice**”) and the circular of the Company (the “**Circular**”) both dated 25 June 2018 in relation to the Connected Transaction – Acquisition of 100% equity interest in CI Tech. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The chairman of the EGM demanded that voting be made by poll on the resolution proposed at the EGM. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that the poll result in respect of the ordinary resolution (the “**Ordinary Resolution**”) was as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
1. To approve the Equity Transfer Agreement (as defined in the Circular), the terms and the transactions contemplated thereunder as set out in the ordinary resolution No. 1 of the Notice.	301,161,181 (93.17%)	22,064,692 (6.83%)

Please refer to the Notice for the full text of the resolutions proposed at the EGM.

As at the record date for the EGM, being 11 July 2018, there were a total of 2,333,517,113 Shares in issue. In view of the interests of TCL Corporation in the Acquisition as stated in the Circular, TCL Corporation and T.C.L. Industries, which held a total of 1,232,472,639 Shares, representing approximately 52.82% of the total number of Shares in issue as at the date of the EGM, were required to abstain and had abstained from voting on the Ordinary Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Ordinary Resolution at the EGM was 1,101,044,474 Shares, representing approximately 47.18% of the total number of Shares in issue as at the date of the EGM. None of the Shareholders had stated their intention in the Circular to vote against the Ordinary Resolution and there were no Shares of the Company entitling the Shareholders to attend and vote only against the Ordinary Resolution at the EGM.

As more than 50% of the valid votes were cast in favour of the above Ordinary Resolution, the above Ordinary Resolution was duly passed as an ordinary resolution of the Company.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 11 July 2018

As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. WANG Yi Michael as executive directors, Mr. Albert Thomas DA ROSA, Junior, Mr. HUANG Xubin, Mr. ZHANG Zhiwei and Mr. LIU Hong as non-executive directors and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors.