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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

(the “Company”)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 2 March 2018 (the “**Announcement**”) regarding, among other things, the appointment of Mr. LI Dongsheng (“**Mr. LI**”) as an executive director of the Company, the chairman of the board of directors of the Company (the “**Board**”) and the chairman of the strategy committee of the Company as well as an authorised representative with effect from the same date of the Announcement.

Subsequent to the publication of the Announcement, the Company noted that Mr. LI’s certain interests or deemed interests in the Company and its associated corporations under Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) (the “**SFO**”) were mistakenly stated in the Announcement.

The Company would like to clarify that, after having made further enquiries with (among others) the associated corporation(s) of the Company, as at the date of the Announcement, Mr. LI was interested or was deemed to be interested in the Company and its associated corporations under Part XV of the SFO as follows:

- (a) 57,314,692 shares of the Company (the “**Shares**”);
- (b) share options entitling to subscribe 5,944,759 Shares;
- (c) 872,950 unvested restricted shares of the Company granted under the restricted share award scheme adopted by the Company on 6 February 2008 (as amended or revised from time to time);
- (d) 1,047,173,209 shares of TCL Corporation (ultimate controlling shareholder of the Company and hence an associated corporation of the Company under Part XV of the SFO);

- (e) 366,612 shares of Tonly Electronics Holdings Limited whose shares are listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (stock code: 1249) (“**Tonly Electronics**”) and a subsidiary of TCL Corporation, therefore an associated corporation of the Company under Part XV of the SFO;
- (f) share options entitling to subscribe 910,970 shares of Tonly Electronics;
- (g) 275,636 unvested award shares of Tonly Electronics granted under the restricted share award scheme adopted by it on 28 August 2014 (as amended or revised from time to time); and
- (h) 5,164,499 shares of China Display Optoelectronics Technology Holdings Limited whose shares are listed on the Stock Exchange (stock code: 334) and a subsidiary of TCL Corporation, therefore an associated corporation of the Company under Part XV of the SFO.

Save as disclosed above, as at the date of the Announcement, Mr. LI had no interest in the shares of the Company and its associated corporations within the meaning of Part XV of the SFO and did not have any relationship with any other directors, senior management or any substantial or controlling shareholders of the Company.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

On behalf of the Board
LI Dongsheng
Chairman

Hong Kong, 16 March 2018

As at the date of this announcement, the Board comprises Mr. LI Dongsheng, Mr. WANG Cheng Kevin, Mr. YAN Xiaolin and Mr. WANG Yi Michael as executive directors, Mr. Albert Thomas DA ROSA, Junior, Mr. HUANG Xubin, Mr. ZHANG Zhiwei and Mr. LIU Hong as non-executive directors and Mr. Robert Maarten WESTERHOF, Dr. TSENG Shieng-chang Carter, Professor WANG Yijiang and Mr. LAU Siu Ki as independent non-executive directors.