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TCL MULTIMEDIA TECHNOLOGY HOLDINGS LIMITED

TCL 多媒體科技控股有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 25 JANUARY 2018**

The Board is pleased to announce that the ordinary resolution proposed at the EGM for approving the Increase in Authorised Share Capital was duly passed at the EGM held on 25 January 2018.

Reference is made to the notice of extraordinary general meeting (the “**Notice**”) and the circular of the Company (the “**Circular**”) both dated 10 January 2018 in relation to the increase in the authorised share capital of the Company, i.e. to increase the maximum amount of share capital that the Company is authorised to issue to shareholders. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The chairman of the EGM demanded that voting be made by poll on the resolution proposed at the EGM. The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that the poll results in respect of the ordinary resolution (the “**Ordinary Resolution**”) was as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
<p>1. “THAT</p> <p>(a) the authorised share capital of the Company be increased from HK\$2,200,000,000 divided into 2,200,000,000 shares of HK\$1.00 each (the “Share(s)”) to HK\$3,000,000,000 divided into 3,000,000,000 Shares by the creation of an additional 800,000,000 new Shares (the “Increase in Authorised Share Capital”); and</p> <p>(b) any director of the Company be and is hereby authorised to take any step and execute such other documents as they consider necessary, desirable and expedient to carry out or give effect or otherwise in connection with the Increase in Authorised Share Capital or the transactions contemplated thereby.”</p>	<p>957,835,353 (99.99%)</p>	<p>62,000 (0.01%)</p>

Please refer to the Notice for the full text of the Ordinary Resolution proposed at the EGM.

As at the record date for the EGM, being 24 January 2018 (the “**Record Date**”), the total number of issued Shares (all paid-up) of the Company was 1,748,317,027 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote on the Ordinary Resolution at the EGM. No Shareholder was required to abstain from voting on the Ordinary Resolution and there was no restriction on any Shareholders to cast votes on the Ordinary Resolution at the EGM.

None of the Shareholders had stated their intention in the Circular to vote against the Ordinary Resolution and there were no Shares of the Company entitling the Shareholders to attend and vote only against the Ordinary Resolution at the EGM.

As more than 50% of the valid votes were cast in favour of the above Ordinary Resolution, the above Ordinary Resolution was duly passed as an ordinary resolution of the Company. Immediately following the passing of the Ordinary Resolution, the authorised share capital of the Company is increased to HK\$3,000,000,000 divided into 3,000,000,000 Shares of HK\$1.00 each.

The Company shall publish a further announcement when the Rights Issue becomes unconditional. An additional 582,544,371 Right Shares will be issued and allotted by the Company following completion of the Rights Issue. The Company shall, among other things, publish a next day disclosure return as required under the Listing Rules to reflect the change in the issued and paid-up share capital of the Company on or about 26 January 2018.

On behalf of the Board
BO Lianming
Chairman

Hong Kong, 25 January 2018

As at the date of this announcement, the Board comprises BO Lianming, WANG Cheng Kevin, YAN Xiaolin and WANG Yi Michael as executive directors, Albert Thomas DA ROSA, Junior, HUANG Xubin, ZHANG Zhiwei and LIU Hong as non-executive directors and Robert Maarten WESTERHOF, TSENG Shieng-chang Carter, WANG Yijiang and LAU Siu Ki Kevin as independent non-executive directors.